

Số: 16/2019/CBTT
No: 16/2019/CBTTNgày 02 tháng 05 năm 2019
May 2nd, 2019

**CÔNG BỐ THÔNG TIN TRÊN CỔNG THÔNG TIN ĐIỆN TỬ CỦA ỦY BAN
CHỨNG KHOÁN NHÀ NƯỚC VÀ SGĐCK
INFORMATION DISCLOSURE ON ELECTRONIC PORTAL OF
THE STATE SECURITIES COMMISSION AND HO CHI MINH STOCK EXCHANGE**

**Kính gửi/To: - Ủy ban Chứng khoán Nhà nước/ The State Securities Commission
- Sở Giao dịch Chứng khoán TP HCM/ Ho Chi Minh Stock Exchange
- Sở Giao dịch Chứng khoán TP HN / Hanoi Stock Exchange**

Công ty: Cổ Phần Chứng Khoán Thiên Việt (TVS)
Name of Company: Thien Viet Securities Joint Stock Company (TVS)
Mã chứng khoán/Securities code: TVS
Địa chỉ trụ sở chính: Tòa nhà TDL, 22 Láng Hạ, Quận Đống Đa, TP. Hà Nội
Head office address: TDL Building, 22 Lang Ha, Lang Ha Ward, Dong Da District, Ha Noi
Điện thoại/ Telephone: 024 3248 4820 Fax: 024 3248 4821

Người thực hiện công bố thông tin/ Spokeswoman: Trần Thị Hồng Nhung
Điện thoại/Telephone: 028.62992099 (ext: 2240) Fax: 028.62992088

Loại thông tin công bố 24 giờ 72 giờ bất thường theo yêu cầu định kỳ:
Type of information disclosure: 24h 72h Irregular On Demand Periodic

Nội dung thông tin công bố/ Information to be disclosed:

TVS xin trân trọng thông báo Nghị quyết Hội đồng quản trị như sau/ TVS would like to announce resolution of Board of Directors ("BoD") as follows: Thông qua hạn mức vốn vay TVS tối đa 3 lần vốn chủ sở hữu/Approval for TVS's loan limit up to three times equity

Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 02/05/2019 tại đường dẫn <https://www.tvs.vn/vn/cong-bo-thong-tin/> This information have been posted on the Company's website on May 02nd 2019: <https://www.tvs.vn/en/announcements/>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.
We would declare to be fully responsible for the accuracy of the above information.

**Người được ủy quyền công bố thông tin
Authorised Representative to disclose information**



Trần Thị Hồng Nhung
Trưởng Bộ phận Quản trị rủi ro
Risk Management Manager

THIEN VIET SECURITIES

No.: 02052019/NQ-HĐQT

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness.

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Hà Nội, May 2nd, 2019

**RESOLUTION OF THE BOARD OF DIRECTORS (“BoD”)
THIEN VIET SECURITIES JOINT STOCK COMPANY (“TVS”)**

Pursuant to:

- *Securities Law No. 70/2006/QH 11 issued by the National Assembly of the Socialist Republic of Vietnam on June 29th, 2006;*
- *The Law on Enterprises No.68/2014/QH13 issued by the National Assembly of the Socialist Republic of Vietnam on November 26th, 2014;*
- *Charter of Thien Viet Securities Joint Stock Company;*
- *The Minutes of Thien Viet Securities JSC’s BoD meeting No. 02052019/BB-HĐQT on May 2nd, 2019;*

RESOLVED THAT

Article 1. Approving the limit of TVS’ investment and borrowings as follows:

Investment limit	Not to exceed 4 times of shareholder’s equity recorded in the company’s latest financial statements.
Distribution investment limit	of <ul style="list-style-type: none">- Trading bonds, deposit certificates, term deposits: no more than VND 2,500 billion.- Principle investments: no more than VND 800 billion- Margin lending, cash advance and other services allowed by regulations: no more than VND 500 billion.
Borrowing limit	Not to exceed 3 times of shareholder’s equity recorded in the company’s latest financial statements.
Purpose	To increase the additional capital for the Company
Period for the limit	From the signing date to 31/12/2020
Borrowing term	No more than 18 months
Borrowing interest	= 12-month term deposit interest rate announced by BIDV at each time + maximum margin of 4%/ year
Method	Borrowings form credit institutions or from other sources included but not limited to the issuance of corporate bonds (convertible or non-convertible)
Mortgage asset	Credit or/and other TVS’ assets allowed by the regulations.

Execution	<p>The BoD assign Mr. Nguyen Trung Ha, Chairman of the Board to:</p> <ul style="list-style-type: none">- decide the source, limit, interest, term for each borrowing;- sign the contracts and documents related to the borrowings.
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Article 2. The Executive Board of the Company will be responsible for executing this Resolution.

This resolution take effect from the signing date.

**On behalf of the Board of Directors
Chairman of the Board of Directors
(Signed & sealed)
NGUYEN TRUNG HA**